



Norristown Bell Credit Union

"Saving Our Members Money"



MEMBER APPLICATION

Membership Sign-Up Instructions

Member Number: _____

1. Print this form and then complete the information required below.
2. Make sure all the information is filled out and that all applicant(s) have signed below.
3. When mailing this to NBCU, please include a photocopy of the custodian's driver's license(s) or other official I.D. along with the minor's Social Security Card and Birth Certificate.
4. Include the initial minimum deposit of \$5.00 per share account and 25 cents per applicant joining, payable to NBCU.

Custodian/Minor Account (PA UTGMA)

Minor's Name _____
 Social Security Number _____
 Date of Birth _____
 Home Phone _____
 Home Address _____

Custodian's Name _____
 Social Security Number _____
 Driver's License # and State _____
 Date of Birth _____
 Home Phone _____
 Work Phone _____
 Cell Phone _____
 Home Address _____

 Email Address _____
 Employer Name _____
 Employer Address _____

 Password for Phone Contact _____

Membership Eligibility: Check all that apply:

- Minor Cust. I live in Montgomery County, PA
 Minor Cust. I volunteer or in Montgomery County, PA
 Minor Cust. I work in Montgomery County, PA
 Minor Cust. I attend school in Montgomery County, PA
 Minor Cust. Family Member of Current Credit Union Member
 Minor Cust. I own a business in Montgomery County, PA

Beneficiary/POD Payee _____
 Street Address _____
 City/State/Zip _____
 Social Security # _____
 Relationship to Member _____

Business Name & Address: _____

TIN Certification and Backup Withholding Information

Check only if applicable.

- I am subject to backup withholding under the provisions of Section 3406(a) (1) (c) of the Internal Revenue Code.
 Exempt
 I am not a United States citizen or resident. (Must complete W-8 or W-8 BEN form)

Under penalty of perjury, I hereby certify that all of the information provided on this form is true, correct and complete. From time to time, you (NBCU) are permitted to obtain my credit report in conjunction with any application. I hereby make application for membership to NBCU and agree to conform to its bylaws and amendments thereof and subscribe for one share. I/We agree to the terms and conditions of the Membership and Account Agreement, Truth in Savings Rate and Fee Schedule, Funds Availability Policy Disclosure and to any amendment(s) NBCU makes from time to time, which are incorporated herein.

Signature of Custodian: _____

Date: _____

LEL Last Updated 11/4/15

FOR CREDIT UNION USE ONLY

Account Opened By: _____ Date: _____ Account Checked By: _____ Date: _____
 ChexSystems Authorization completed [] Inquiry ID: _____ Accept [] Decline [] Reason: _____ Last Updated 5/20/15 LEL